

German Association of Jewellery and Watches

Annual Report Watches 2021 Summer

Report period: 2020, companies with 20 or more employees Report date: Summer 2021

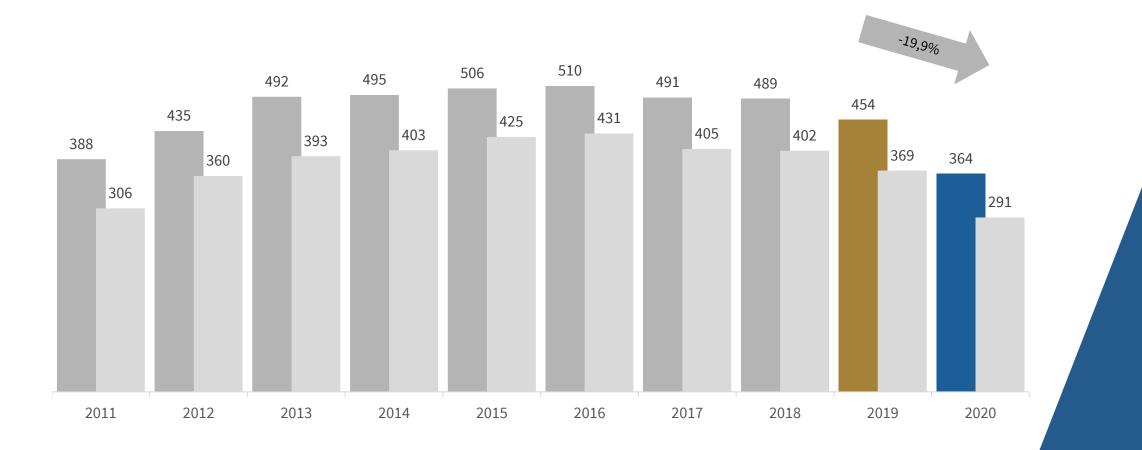




Turnover and company structure



Turnover watches, clocks and parts ¹ in million Euro companies with 20 or more employees companies with 50 or more employees



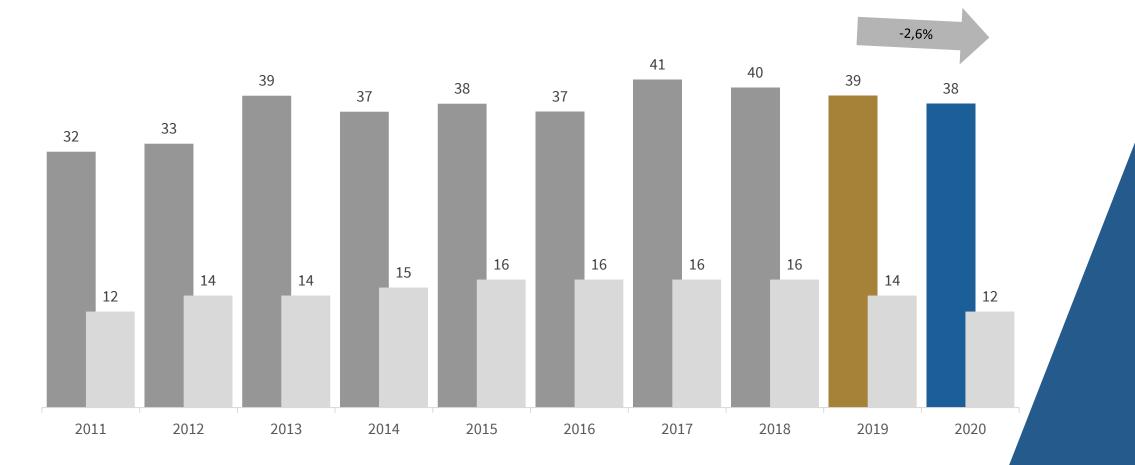
1 Source: Statistisches Bundesamt; annual report of manufacturing industries (as of May 2021)

Number of Companies¹



companies with 20 or more employees

companies with 50 or more employees

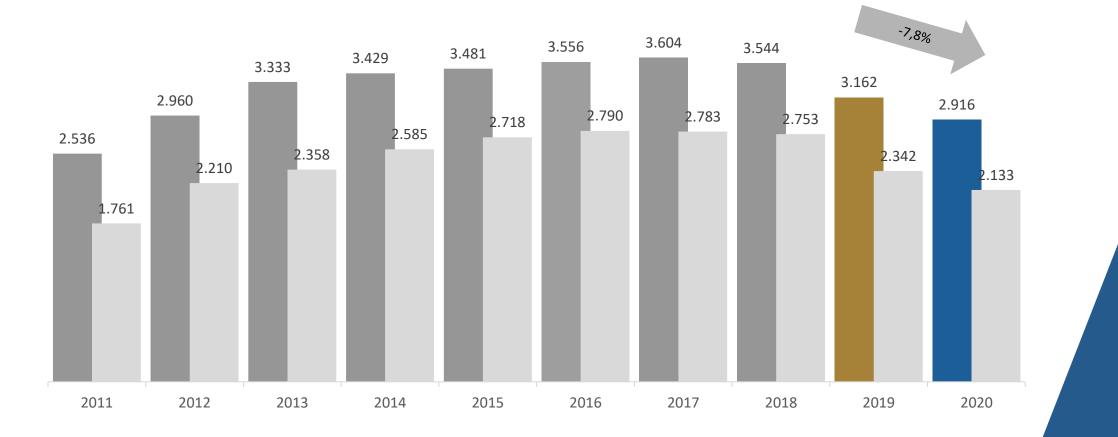


1 | Source: Statistisches Bundesamt; annual report of manufacturing industries (as of May 2021)

Number of employees¹

companies with 20 or more employees 📃 companies with 50 or more employees

BV Schmuck+Uhren Bundesverband der Hersteller und Zulieferindustrien mpanies with 50 or more employees



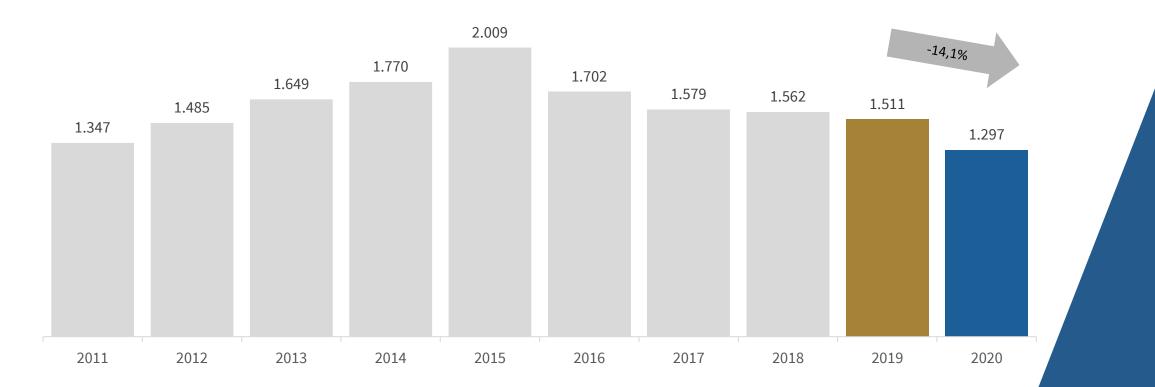
1 | Source: Statistisches Bundesamt; annual report of manufacturing industries (as of May 2021)



Foreign trade

Exports of watches, clocks and parts² in million Euro



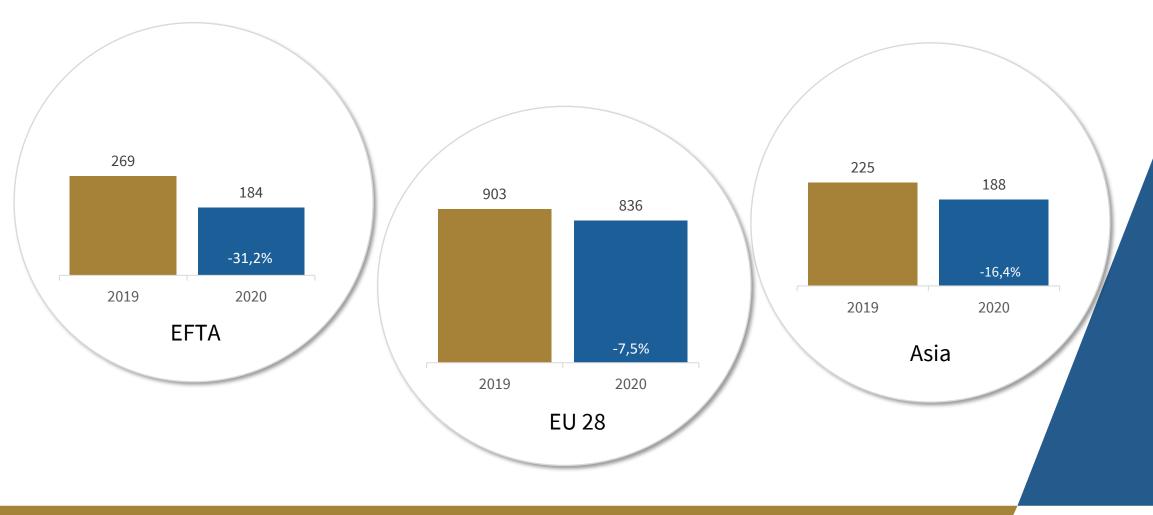


Exports of watches, clocks and parts by region² as a percentage of the total export value



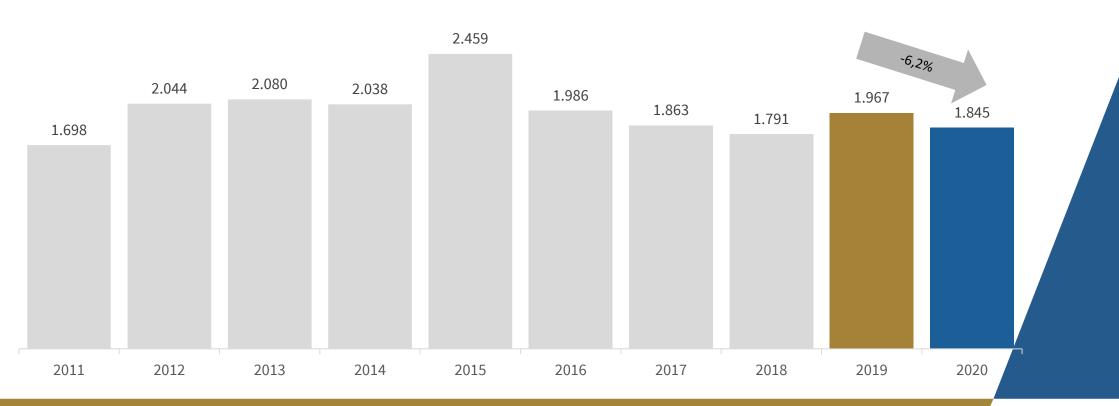






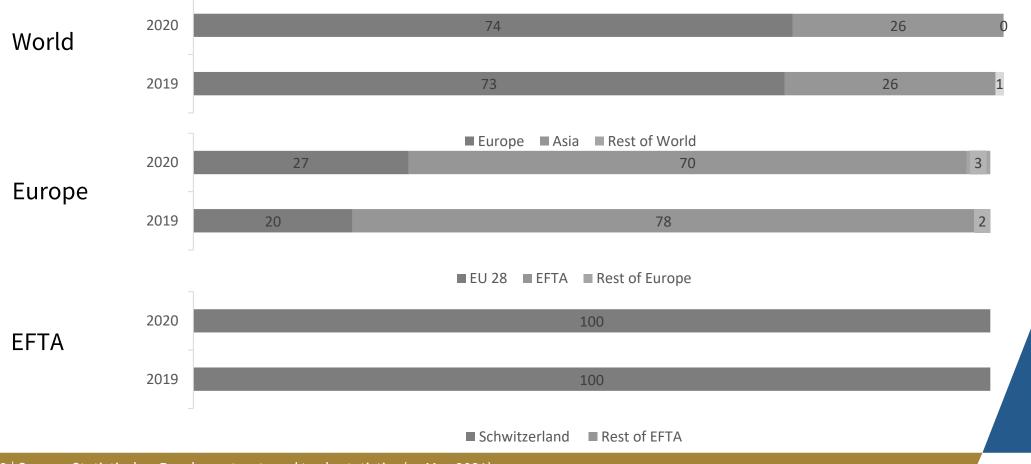
Imports of watches, clocks and parts² in million Euro





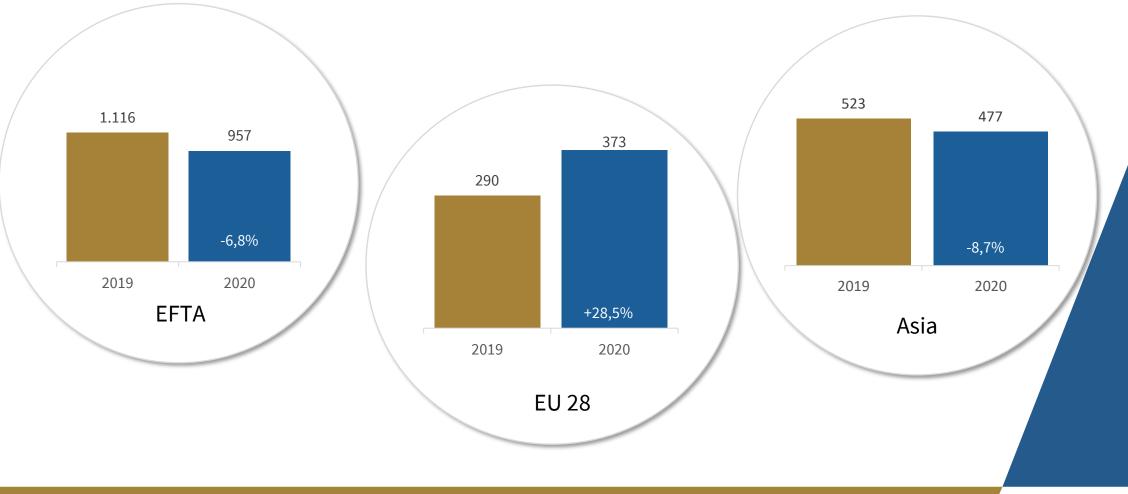
Imports of watches, clocks and parts by region² as a percentage of the total impart value





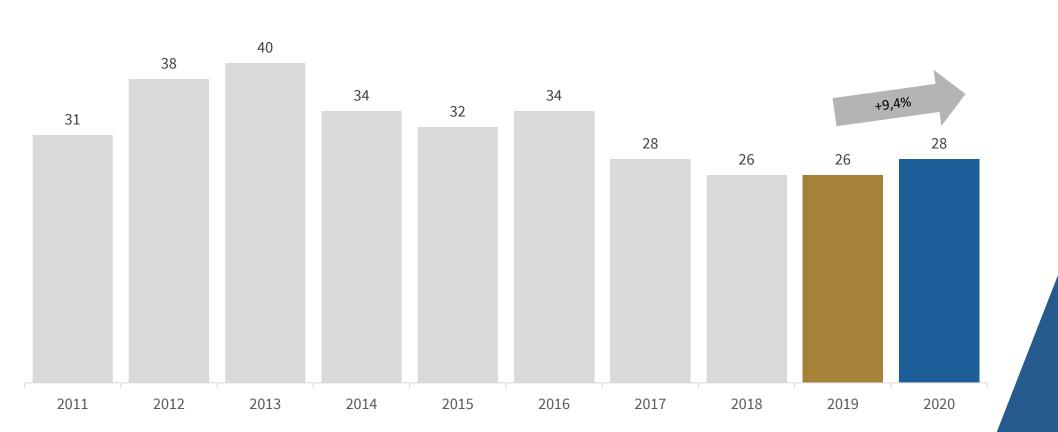
Imports of watches, clocks and parts by region ² in million Euro





Imports of movements ^{2, 3} in million Euro



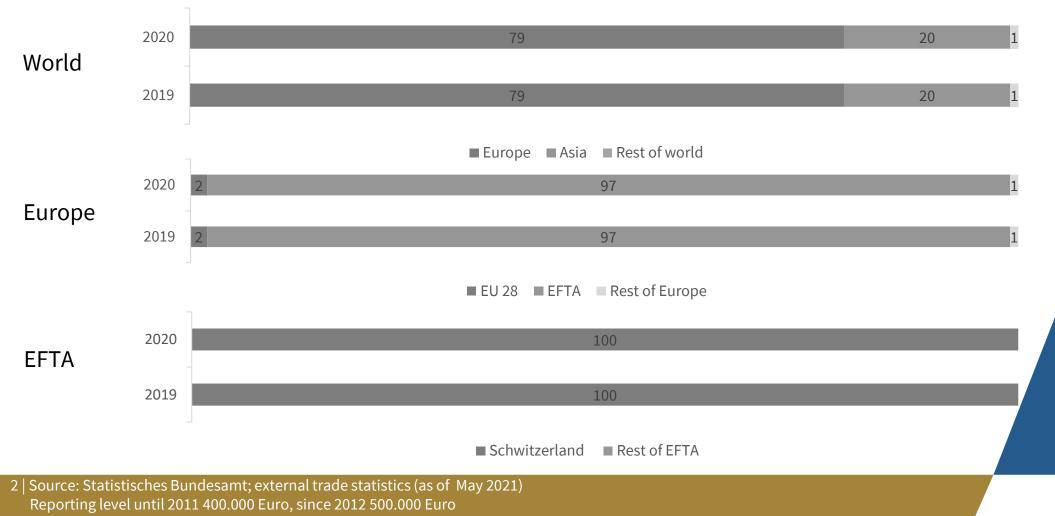


2 | Source: Statistisches Bundesamt; external trade statistics (as of May 2021) Reporting level until 2011 400.000 Euro, since 2012 500.000 Euro

3 | includes watch movements (compl./unassemblesd/incompl. Assembled), clock movements (compl.a.assembled/compl. a. unassembled)

Imports of movements by region ^{2, 3} as a percentage of the total import value



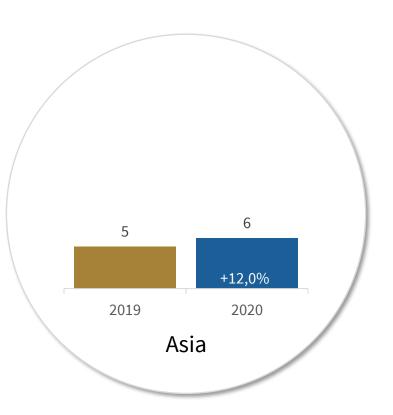


3 | includes watch movements (compl./unassemblesd/incompl. Assembled), clock movements (compl.a.assembled/compl. a. unassembled)

Imports of movements by region ^{2, 3} in million Euro







- 2 | Source: Statistisches Bundesamt; external trade statistics (as of May 2021) Reporting level until 2011 400.000 Euro, since 2012 500.000 Euro
- 3 | includes watch movements (compl./unassemblesd/incompl. Assembled), clock movements (compl.a.assembled/compl. a. unassembled)

German Association of Jewellery and Watches BV Schmuck+Uhren Bundesverband der Hersteller und Zulieferindustrien

The German Association of Jewellery, Watches, Clocks & Supplying Industry (BV Schmuck + Uhren) was founded in Pforzheim in 1947. As a lobby group for over 170 predominantly medium-sized member companies, BVSU represents the interests of its members at a national, European and international level. BVSU is a member of the Federation of German Industries (BDI). It is responsible for coordinating the federal associations of the German jewellery and silverware industry. In this capacity it is also integrated in global efforts of the World Jewellery Confederation, CIBJO. BVSU represents the interests of the German watch and clock industry at a European level as a member of the European watchmaking associations EUROTempus and CPHE. BV Schmuck and Uhren is a member of the Responsible Jewellery Council (RJC).

Bundesverband Schmuck, Uhren, Silberwaren und verwandte Industrien e.V. Westliche Karl-Friedrich-Straße 56, 75172 Pforzheim, Germany Ph.: +49 (0) 7231 14 555 10, Fax: +49 (0) 7231 14 555 21 Email: <u>info@bv-schmuck-uhren.de</u>, Web: <u>www.bv-schmuck-uhren.de</u>

Register Court: Amtsgericht Mannheim

Reproduction, publication and distribution, also on websites, total or partial, are only allowed with reference on the publisher Bundesverband Schmuck und Uhren